

Supplementary data the Nine Months Ended December 31, 2004

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The forecasts included herein are forward-looking statements about the future performance of NTT which are based on the assumptions, estimates, judgments, projections and beliefs of the management of NTT in light of the information currently available to it. The projected numbers in this release were derived using certain assumptions that are indispensable for making projections in addition to facts that have been ascertained in the past and recognized accurately. Risks and uncertainties inherent in future projections, NTT's future business operations, the state of the economy in Japan and abroad, possible fluctuations in the securities markets and other changes in circumstances could cause NTT's actual results to differ materially from the projected figures. The projected figures included herein (including revenue and cost details) are provided for the reference of investors. NTT group makes no representation or warranty as to the accuracy or completeness of these figures.

1. Number of Subscribers

(thousands)

	A	B	C	D	E	
	As of Mar. 31, 2004	As of Jun. 30, 2004	As of Sept. 30, 2004	As of Dec. 31, 2004	As of Mar. 31, 2005 (Forecast at the time 1H results were announced)	
					Change D-A	Change E-A
Telephone Subscriber Line	50,938	51,010	50,959	50,874	(64)	(138)
NTT East	25,264	25,302	25,274	25,239	(24)	(99)
NTT West	25,674	25,708	25,685	25,634	(40)	(39)
INS-Net	9,135	8,941	8,765	8,617	(517)	(817)
NTT East	4,756	4,658	4,572	4,497	(259)	(369)
NTT West	4,378	4,283	4,194	4,120	(258)	(448)
INS-Net 64	8,554	8,364	8,186	8,037	(516)	(800)
NTT East	4,391	4,295	4,206	4,131	(260)	(362)
NTT West	4,162	4,069	3,979	3,906	(256)	(438)
INS-Net 1500	58	58	58	58	(0)	(2)
NTT East	36	36	37	37	0	(1)
NTT West	22	21	21	21	(0)	(1)
Telephone Subscriber Line + INS-Net	60,072	59,952	59,724	59,491	(581)	(955)
NTT East	30,020	29,960	29,846	29,737	(283)	(468)
NTT West	30,053	29,991	29,879	29,754	(298)	(487)
FLET'S ISDN	980	923	868	817	(163)	(257)
NTT East	514	488	461	435	(79)	(150)
NTT West	466	435	407	382	(84)	(107)
FLET'S ADSL	4,089	4,447	4,739	5,002	913	1,400
NTT East	2,283	2,479	2,620	2,750	467	700
NTT West	1,806	1,968	2,119	2,252	446	700
B FLET'S	840	1,029	1,215	1,432	592	1,200
NTT East	426	528	632	752	326	600
NTT West	414	501	583	680	266	600
Conventional Leased Circuit	514	499	486	475	(38)	(63)
NTT East	267	259	253	247	(20)	(29)
NTT West	247	239	234	229	(18)	(34)
High Speed Digital	462	443	423	403	(59)	(72)
NTT East	249	239	229	219	(30)	(39)
NTT West	213	204	194	184	(29)	(33)
NTT Group Major ISPs	6,167	6,379	6,583	6,818	650	733
OCN*	4,118	4,257	4,361	4,512	394	382
Plala*	1,750	1,820	1,920	2,000	250	280
Cellular	46,328	46,834	47,363	47,914	1,586	1,872
FOMA*	3,045	4,583	6,488	8,499	5,454	7,755
i-mode	41,077	41,723	42,362	43,027	1,950	2,323
FOMA*	2,997	4,526	6,414	8,403	5,406	-
PHS	1,592	1,537	1,460	1,392	(200)	(292)

Notes : 1 No. of Telephone Subscriber Lines is the total of individual lines and central station lines (Subscriber Telephone Light Plan is included).

2 In terms of No. of channels, transmission rate, and line use rate (base rate), INS-Net 1500 is in all cases roughly ten times greater than INS-Net 64. For this reason, one INS-Net 1500 subscription is calculated as ten INS-Net 64 subscriptions.

3 NTT Group Major ISPs include WAKWAK, InfoSphere, and Dreamnet besides OCN and Plala.

4 No. of DoPa single service subscribers, which had not been included in previous reports, has been included in the No. of mova subscribers from the results as of Sept. 30, 2004 in order to standardize the definition of subscribers used by all the mobile operators in Japan. Relevant items as of Mar. 31, 2004, Jun. 30, 2004 and Mar. 31, 2005 (Forecast at the time 1H results were announced) have been modified by adding DoPa single service subscribers to the previously announced Numbers. DoPa single service subscribers are 401 thousand as of Mar. 31, 2004, 426 thousand as of Jun. 30, 2004, 476 thousand as of Sept. 30, 2004, 516 thousand as of Dec. 31, 2004, and 530 thousand as of Mar. 31, 2005 (Forecast at the time 1H results were announced).

* Partial listing only.

2. Number of Employees

	A As of Mar. 31, 2004	B As of Dec. 31 2004	C As of Mar. 31, 2005 <small>(Forecast at the time 1H results were announced)</small>
NTT Consolidated	205,300	216,050	202,700
Core Group Companies			
NTT (Holding)	3,050	2,850	2,800
NTT East	14,900	14,900	14,450
NTT West	13,750	13,700	12,850
NTT Communications	7,700	7,800	7,700
NTT DATA (Consolidated)	17,400	18,900	18,600
NTT DoCoMo (Consolidated)	21,250	22,300	21,650
(Reference) "Outsourcing Companies"			
East Outsourcing Companies	48,300	48,550	46,050
West Outsourcing Companies	52,550	53,250	50,750

Notes : 1 Figures for NTT Consolidated do not include the No. of employees who retired / are retiring at the end of fiscal year and rehired / are rehiring at the beginning of next fiscal year.

2 Figures for East Outsourcing Companies and West Outsourcing Companies include figures for companies in the facilities and equipment field, management and marketing field and administrative field. Figures for those companies include the No. of employees who retired at the end of fiscal year and rehired at the beginning of next fiscal year, as described below:

- At the end of fiscal year ended Mar. 31, 2004 (East Outsourcing Companies : 3,100 employees, West Outsourcing Companies : 3,300 employees)
- At the end of fiscal year ending Mar. 31, 2005 [Forecast at the time 1H results were announced] (East Outsourcing Companies : 2,500 employees, West Outsourcing Companies : 2,650 employees)

3. Capital Investment

(billions of yen)

	A Fiscal year ended Mar. 31, 2004	B Nine Months ended Dec. 31 2004 <small>(From Apr. to Dec., 2004)</small>	C Fiscal year ending Mar. 31, 2005 <small>(Forecast at the time 1H results were announced)</small>
NTT Consolidated	2,013.6	1,438.9	2,080.0
Core Group Companies			
NTT (Holding)	18.9	13.1	19.0
NTT East	377.8	276.5	410.0
NTT West	397.6	263.8	390.0
NTT Communications	124.8	95.8	139.0
NTT DATA (Consolidated)	148.9	75.4	113.0
NTT DoCoMo (Consolidated)	805.5	633.1	855.0

Notes : Figures for consolidated capital investment of NTT and NTT DoCoMo are the accrual-based amounts required for acquisition of fixed assets and intangibles. The differences from the figures for "Payments for property, plant and equipment" and "Acquisition of intangible and other assets" in the consolidated statements of cash flows are as described in reconciliation below.

(billions of yen)

	A Fiscal year ended Mar. 31, 2004	B Nine Months ended Dec. 31 2004 <small>(From Apr. to Dec., 2004)</small>
NTT Group Consolidated	2,013.6	1,438.9
Payments for property, plant and equipment	1,765.7	1,263.1
Acquisition of intangible and other assets	443.5	360.1
Other differences	(195.6)	(184.3)
NTT DoCoMo Consolidated	805.5	633.1
Payments for property, plant and equipment	625.3	527.9
Acquisition of intangible and other assets	177.6	174.3
Other differences	2.6	(69.1)

4-1. Financial Results and Projections of Core Group Companies

(billions of yen)

	A	B	C	[Ref.]	
	Fiscal year ended Mar. 31, 2004	Nine Months ended Dec. 31, 2004 (From Apr. to Dec., 2004)	Fiscal year ending March 31, 2005 (Forecast at the time 1H results were announced)	Nine Months ended Dec. 31, 2003 (From Apr. to Dec., 2003)	
			Progress B/C		
NTT (Holding) (JPN GAAP)					
Operating Revenues	258.1	276.0	84.2%	328.0	202.7
Operating Expenses	186.2	115.9	62.7%	185.0	-
Operating Income	71.8	160.0	111.9%	143.0	-
Non-Operating Income	74.2	52.7	76.5%	69.0	-
Non-Operating Expenses	67.4	46.9	75.7%	62.0	-
Recurring Profit	78.6	165.9	110.6%	150.0	-
Net Income	240.3	464.3	102.1%	455.0	-
NTT East (JPN GAAP)					
Operating Revenues	2,267.1	1,623.4	76.3%	2,128.0	1,677.5
Voice Transmission Services (excluding IP)	1,506.9	1,065.8	78.1%	1,365.0	-
IP Services	151.3	153.0	70.9%	216.0	-
Leased Circuit (excluding IP)	246.9	156.9	81.7%	192.0	-
Telegraph	30.9	20.2	75.0%	27.0	-
Others	166.5	123.2	69.3%	328.0	-
Related Business	164.3	104.1			-
Operating Expenses	2,180.7	1,537.9	74.9%	2,053.0	-
Personnel	234.3	154.9	75.9%	204.0	-
Cost of services and equipment sold, and selling, general and administrative expenses	1,343.5	937.4	74.1%	1,265.0	-
Depreciation and amortization	458.8	347.2	76.5%	454.0	-
Loss on disposal of property, plant and equipment	68.4	40.2	73.2%	55.0	-
Taxes and public dues	75.6	58.1	77.5%	75.0	-
Operating Income	86.4	85.5	114.1%	75.0	-
Non-Operating Income	61.2	42.0	77.9%	54.0	-
Non-Operating Expenses	49.8	33.9	77.3%	44.0	-
Recurring Profit	97.8	93.6	110.2%	85.0	-
Net Income	57.9	55.1	119.9%	46.0	-
NTT West (JPN GAAP)					
Operating Revenues	2,166.8	1,557.4	76.0%	2,049.0	1,600.7
Voice Transmission Services (excluding IP)	1,465.8	1,040.9	77.0%	1,352.0	-
IP Services	127.2	129.3	67.4%	192.0	-
Leased Circuit (excluding IP)	206.0	131.1	80.0%	164.0	-
Telegraph	33.4	22.8	76.3%	30.0	-
Others	165.2	121.5	74.9%	311.0	-
Related Business	169.0	111.4			-
Operating Expenses	2,080.1	1,478.5	74.5%	1,984.0	-
Personnel	226.6	146.7	74.9%	196.0	-
Cost of services and equipment sold, and selling, general and administrative expenses	1,270.7	918.3	74.1%	1,240.0	-
Depreciation and amortization	453.4	319.7	75.6%	423.0	-
Loss on disposal of property, plant and equipment	57.0	38.6	75.7%	51.0	-
Taxes and public dues	72.1	55.0	74.4%	74.0	-
Operating Income	86.6	78.8	121.3%	65.0	-
Non-Operating Income	54.9	41.0	80.6%	51.0	-
Non-Operating Expenses	51.0	30.8	73.6%	42.0	-
Recurring Profit	90.5	89.0	120.4%	74.0	-
Net Income	61.5	53.6	122.0%	44.0	-

Notes : 1 Operating Revenues of NTT East and NTT West for Nine Months ended Dec. 31, 2004 include expected settlement of interconnection charges based on the LRIC methodology of 11.8 billion yen and 10.3 billion yen, respectively. Operating Revenues of NTT East and NTT West for Nine Months ended Dec. 31, 2003 do not include expected settlement of interconnection charges based on the LRIC methodology.

2 Operating Revenues from Voice Transmission Services of NTT East and NTT West for the nine months ended Dec 31, 2004 include Monthly Charges, Call Rates and Interconnection Rates of 694.3 billion yen, 146.7 billion yen and 153.3 billion yen, and 669.6 billion yen, 153.4 billion yen and 150.4 billion yen, respectively.

3 Operating Revenues from IP of NTT East and NTT West include corporate and condominium IP telephony services in Voice Transmission Services, and monthly charges and installation fees of IP services in Leased Circuit Services.

4-2. Financial Results and Projections of Core Group Companies

(billions of yen)

	A	B	C	[Ref.]	
	Fiscal year ended Mar. 31, 2004	Nine Months ended Dec. 31, 2004 (From Apr. to Dec., 2004)	Fiscal year ending March 31, 2005 (Forecast at the time 1H results were announced)	Nine Months ended Dec. 31, 2003 (From Apr. to Dec., 2003)	
			Progress B/C		
NTT Communications (JPN GAAP)					
Operating Revenues	1,106.6	794.2	72.5%	1,096.0	805.8
Voice Transmission Services (excluding IP)	467.3	332.9	80.2%	415.0	-
IP Services	223.7	204.2	72.2%	283.0	-
Data Transmission Services (excluding IP)	267.0	163.5	78.3%	209.0	-
Leased Circuit*	168.4	103.5	78.4%	132.0	-
Solution Business	117.2	70.4	49.4%	189.0	-
Others	31.1	22.9			-
Operating Expenses	990.3	724.4	71.4%	1,015.0	-
Personnel	86.7	64.7	74.4%	87.0	-
Cost of services and equipment sold, and selling, general and administrative expenses	493.6	351.5	71.0%	780.0	-
Communication Network Charges	261.5	202.5			-
Depreciation and amortization	117.6	89.5	75.9%	118.0	-
Loss on disposal of property, plant and equipment	19.5	7.1	39.5%	18.0	-
Taxes and public dues	11.3	8.9	74.6%	12.0	-
Operating Income	116.2	69.7	86.1%	81.0	-
Non-Operating Income	26.5	19.1	68.4%	28.0	-
Non-Operating Expenses	29.7	19.8	68.4%	29.0	-
Recurring Profit	113.0	69.1	86.4%	80.0	-
Net Income	24.1	40.3	85.8%	47.0	-
(Ref.) Major Revenues of Services					
Voice Transmission Services	482.6	347.7	79.4%	438.0	-
Data Transmission Services	309.1	252.8	73.9%	342.0	-
Leased Circuit	168.4	103.5	78.4%	132.0	-
Others	9.8	19.7			-
Related Business	136.4	70.3	49.0%	184.0	-
NTT Data Consolidated (JPN GAAP)					
Operating Revenues	846.7	571.7	68.9%	830.0	539.1
System Integration Business	685.4	455.5	67.7%	673.0	424.8
Network System Business	57.7	42.2	76.7%	55.0	42.8
Others	177.7	129.4	73.1%	177.0	122.4
Elimination or corporate	(74.2)	(55.5)	74.0%	(75.0)	(50.9)
Cost of Sales	637.9	430.6	67.8%	635.0	389.1
Gross Profit	208.7	141.0	72.3%	195.0	149.9
Selling and General Expense	149.0	110.5	69.1%	160.0	107.8
Operating Income	59.7	30.5	87.3%	35.0	42.1
Non-Operating Income (loss)	(10.0)	(3.7)	41.5%	(9.0)	(5.8)
Recurring Profit	49.6	26.8	103.1%	26.0	36.2
Net Income	26.9	16.9	105.9%	16.0	14.5
NTT DoCoMo Consolidated (US GAAP)					
Operating Revenues	5,048.1	3,643.1	75.6%	4,820.0	3,828.3
Wireless Services	4,487.9	3,234.5	75.7%	4,273.0	3,386.2
Cellular Services	4,329.8	3,120.8	75.9%	4,114.0	3,268.8
Voice	3,259.5	2,323.2	75.9%	3,062.0	2,469.6
FOMA*	103.1	331.9	65.6%	506.0	55.3
Packet Communications	1,070.2	797.6	75.8%	1,052.0	799.3
FOMA*	49.9	167.0	67.3%	248.0	26.7
PHS*	70.4	46.3	77.2%	60.0	53.4
Quickcast*	5.8	3.5	86.4%	4.0	4.5
Equipment sales	560.2	408.6	74.7%	547.0	442.1
Operating Expenses	3,945.1	2,891.7	72.5%	3,990.0	2,985.3
Personnel	248.4	187.0	74.2%	252.0	187.5
Cost of services and equipment sold, and selling, general and administrative expenses	2,508.8	1,834.9	72.7%	2,523.0	1,919.6
Depreciation and amortization	721.0	528.8	71.6%	739.0	533.5
Loss on disposal of property, plant and equipment	43.9	33.5	57.7%	58.0	26.8
Communication Network Charges	387.7	280.9	73.7%	381.0	291.7
Taxes and public dues	35.4	26.6	72.0%	37.0	26.2
Operating Income	1,102.9	751.4	90.5%	830.0	843.0
Non-Operating Income (loss)	(1.8)	498.8	102.6%	486.0	(7.0)
Income before Tax	1,101.1	1,250.1	95.0%	1,316.0	836.0
Net Income	650.0	756.5	99.8%	758.0	494.2

Note: 1 Operating Revenues of NTT Communications for the nine months ended Dec 31, 2004 include revenues from telephone subscriber lines (190.6 billion yen) in Voice Transmission (excluding IP), revenues from OCN (99.2 billion yen), IP-VPN (46.2 billion yen) and e-VLAN (25.0 billion yen) in IP Services, revenues from Frame Relay / Cell Relay (24.9 billion yen) in Data Transmission, and revenues from conventional leased circuits (9.9 billion yen) and high-speed digital (50.1 billion yen) in leased circuit, respectively.

2 * Partial listing only.

5. Average monthly revenue per unit (ARPU)

Average monthly revenue per unit, or ARPU, is used to measure average monthly operating revenues attributable to designated services on a per user basis. In the case of our fixed line business, ARPU is calculated by dividing revenue items in the operating revenues of our Regional Communications Services, that is, subscriber lines services and ISDN, by the No. of active subscribers to the relevant services. In the case of our cellular business, ARPU is calculated by dividing revenue items included in the operating revenues from our Wireless Services, such as revenues from Cellular (mova) services and revenues from Cellular (FOMA) services, which are incurred consistently each month (i.e., monthly charges and voice/packet transmission charges), by the No. of active subscribers to the relevant services (the calculation of these figures excludes revenues that are not representative of monthly average usage such as equipment sales and activation fees). We believe that our ARPU figures calculated in this way provide useful information regarding the monthly average usage of our subscribers. The revenue items included in the numerators of our ARPU figures are based on our financial results comprising our U.S. GAAP results of operations.

(yen)

	Fiscal Year ended March 31, 2004	3rd Quarter ended Dec. 31, 2004 (From Oct. to Dec., 2004)	Nine Months ended Dec. 31, 2004 (From Apr. to Dec., 2004)	Fiscal Year ending March 31, 2004 (Forecast at the time 1H results were announced)
NTT East				
Telephone Subscriber Lines ARPU	2,990	3,000	2,980	2,880
ISDN Subscriber Lines ARPU	5,750	5,570	5,560	5,470
NTT West				
Telephone Subscriber Lines ARPU	2,900	2,900	2,880	2,820
ISDN Subscriber Lines ARPU	5,730	5,520	5,530	5,470
NTT DoCoMo				
Cellular Aggregate ARPU (FOMA+mova)	7,890	7,170	7,300	7,190
Voice ARPU (FOMA+mova)	5,920	5,350	5,410	5,330
Packet ARPU (FOMA+mova)	1,970	1,820	1,890	1,860
i-mode ARPU (FOMA+mova)*	1,970	1,810	1,880	1,850
ARPU generated purely from i-mode (FOMA+mova)	2,240	2,000	2,090	2,050
Cellular Aggregate ARPU (FOMA)	10,280	9,650	9,860	9,550
Voice ARPU (FOMA)	6,900	6,460	6,540	6,390
Packet ARPU (FOMA)	3,380	3,190	3,320	3,160
i-mode ARPU (FOMA)*	3,240	3,150	3,280	3,110
ARPU generated purely from i-mode (FOMA)	3,330	3,190	3,320	3,150
Cellular Aggregate ARPU (mova)	7,830	6,710	6,950	6,800
Voice ARPU (mova)	5,890	5,150	5,260	5,160
i-mode ARPU (mova)	1,940	1,560	1,690	1,640
ARPU generated purely from i-mode (mova)	2,200	1,760	1,900	1,850

- Notes:
- We separately compute ARPU for the fixed line business conducted by each of NTT East and NTT West using two measures.
 - ARPU from telephone subscriber lines services, which is based on operating revenues from monthly charges, call charges and FLET'S ADSL charges attributable to our telephone subscriber lines services.
 - ARPU from ISDN, which is based on operating revenues from monthly charges, transmission/call charges and FLET'S ISDN charges attributable to our ISDN.
 - Interconnection revenues are excluded in ARPU of Telephone Subscriber Lines and ISDN Subscriber Lines.
 - In terms of No. of channels, transmission rate, and line use rate (base rate), INS-Net 1500 is in all cases roughly ten times greater than INS-Net 64. For this reason, one INS-Net 1500 subscription is calculated as ten INS-Net 64 subscriptions.
 - We compute ARPU for our cellular business using two aggregate measures.
 - Cellular Aggregate ARPU (FOMA+mova) = Voice ARPU (FOMA+mova) + Packet ARPU (FOMA+mova).
 - Our Voice ARPU (FOMA+mova) is based on operating revenues related to voice services, such as monthly charges and voice transmission charges, attributable to our third generation FOMA and conventional mova services, and our Packet ARPU (FOMA+mova) is based on operating revenues related to packet communication services, such as monthly charges and packet transmission charges, attributable to our third generation FOMA services and based on operating revenues related to i-mode services, such as monthly charges and packet transmission charges, to our conventional mova services. We also separately compute i-mode ARPU (FOMA+mova), as a subcomponent of Packet ARPU (FOMA+mova). In particular, i-mode ARPU (FOMA+mova) is based on operating revenues from monthly charges and packet transmission charges attributable to our i-mode-related FOMA and mova services.
 - Cellular Aggregate ARPU (FOMA) = Voice ARPU (FOMA) + Packet ARPU (FOMA).
 - Our Voice ARPU (FOMA) is based on operating revenues related to voice services, such as monthly charges and voice transmission charges, and our Packet ARPU (FOMA) is based on operating revenues related to packet communication services, such as monthly charges and packet transmission charges, in each case attributable to our third generation FOMA services. We also separately compute i-mode ARPU (FOMA), as a subcomponent of Packet ARPU (FOMA). In particular, i-mode ARPU (FOMA) is based on operating revenues from monthly charges and packet transmission charges attributable to our i-mode-related FOMA services.
 - Cellular Aggregate ARPU (mova) = Cellular Voice ARPU (mova) + i-mode ARPU (mova).
 - Our Voice ARPU (mova) is based on operating revenues related to voice services, such as monthly charges and voice transmission charges, and our i-mode ARPU (mova) is based on operating revenues related to i-mode services, such as monthly charges and packet transmission charges, in each case attributable to our conventional mova services.
 - We show ARPU for our i-mode using two aggregate measures.
 - i-mode ARPU is based on the No. of all subscribers who have active cellular phones, regardless of whether the i-mode service is activated.
 - ARPU generated purely from i-mode is based on the No. of active subscribers to the i-mode service only.
 - No. of DoPa single service subscribers, which had not been included in previous reports, has been included in the No. of mova subscribers from the results for the first six months of the fiscal year ending Mar. 31, 2005 in order to standardize the definition of subscribers used by all the mobile operators in Japan. DoPa single service subscribers and the revenues thereof are not included in the ARPU calculations.
 - No. of active subscribers used in ARPU calculation are as below.
 - FY Results & Forecast: Sum of No. of active subscribers** (as defined below) for each month from Apr. to Mar.
 - 3Q Results: Sum of No. of active subscribers** (as defined below) for each month from Oct. to Dec.
 - Nine Months Results: Sum of No. of active subscribers** (as defined below) for each month from Apr. to Dec.
- **active subscribers = (No. of subscribers at end of previous month + No. of subscriber at end of current month)/2

* Partial listing only.

6. Interest-Bearing Liabilities (Consolidated)

(billions of yen)

	As of Mar. 31, 2004	As of Dec. 31, 2004	As of Mar. 31, 2005 (Forecast at the time 1H results were announced)
Interest-Bearing Liabilities	5,921.7	5,673.5	5,650.0

7. Indices (Consolidated)

	Fiscal Year ended Mar. 31, 2004	Nine Months ended Dec. 31, 2004 (From Apr. to Dec., 2004)	Fiscal Year ending Mar. 31, 2005 (Forecast at the time 1H results were announced)
Operating Income	1,560.3 billion yen	1,131.2 billion yen	1,175.0 billion yen
EBITDA Margin	35.5 %	35.5 %	32.5 %
Operating FCF	1,920.2 billion yen	1,399.6 billion yen	1,420.0 billion yen
ROCE	7.3 %	-	5.5 %

Note : The reconciliation of Indices are as follows. Please see P2 for capital investment

	Fiscal Year ended Mar. 31, 2004	Nine Months ended Dec. 31, 2004 (From Apr. to Dec., 2004)	Fiscal Year ending Mar. 31, 2005 (Forecast at the time 1H results were announced)
EBITDA Margin [(c/d)X100]	35.5 %	35.5 %	32.5 %
a Operating Income	1,560.3 billion yen	1,131.2 billion yen	1,175.0 billion yen
b Depreciation, Amortization, and Loss on disposal of property, plant and equipment	2,373.5 billion yen	1,707.3 billion yen	2,325.0 billion yen
c EBITDA (a+b)	3,933.8 billion yen	2,838.5 billion yen	3,500.0 billion yen
d Operating Revenues	11,095.5 billion yen	7,987.5 billion yen	10,780.0 billion yen
Operating FCF [(c-d)]	1,920.2 billion yen	1,399.6 billion yen	1,420.0 billion yen
a Operating Income	1,560.3 billion yen	1,131.2 billion yen	1,175.0 billion yen
b Depreciation, Amortization, and Loss on disposal of property, plant and equipment	2,373.5 billion yen	1,707.3 billion yen	2,325.0 billion yen
c EBITDA (a+b)	3,933.8 billion yen	2,838.5 billion yen	3,500.0 billion yen
d Capital Investment	2,013.6 billion yen	1,438.9 billion yen	2,080.0 billion yen
ROCE [(b/c)X100]	7.3 %	-	5.5 %
a Operating Income	1,560.3 billion yen	-	1,175.0 billion yen
(Normal Statutory Tax Rate)	42 %	-	41 %
b Operating Income X(1-Normal Statutory Tax Rate)	905.0 billion yen	-	693.3 billion yen
c Operating Capital Employed	12,324.0 billion yen	-	12,513.8 billion yen